

Capabilities	Enterprise	Team Member Plus	Innovation App	Notes
<b>Demand Management</b>	X		X	Capture, submit, evaluate, approve and promote ideas/requests to plans
Submit Ideas / Requests	X		X	
Evaluate, Approve, Convert Ideas/Requests	X			
<b>Strategy Management</b>	X			
Objectives and Key Results	X			
Strategic Alignment of Plans and Portfolios	X			
Custom Metrics and Status	X			
<b>Portfolio Management</b>	X			Portfolio visibility, prioritization, dashboards, list views, portfolio boards, roadmaps
Tree View	X			
Gantt View	X			
Board View	X			
Roadmap View	X			
<b>Portfolio Prioritization</b>	X			Portfolio visibility, prioritization, dashboards, list views, portfolio boards, roadmaps
Portfolio Modeler	X			
What-if Scenario Planning	X			
<b>Business Case Management</b>	X	X		Plan level details, fields, and associations to other OnePlan elements
Plan Details View	X	R		
<b>Resource Management</b>	X			Capacity, Demand, What-if Scenarios
Resource Planner	X			
Negotiations	X			
Resource What-if	X			
<b>Financial Management</b>	X			Budgets, Forecast, Actuals, Benefits, Revenue, What-if Scenarios
Financial Planner	X			
Financial What-if	X			
Pivot Chart	X			
<b>Work Management</b>	X	R		Scheduling, other work items, methodology agnostic
Grid Work Planner	X	R		
Gantt and List Views	X	R		
Boards	X			
Activities (Sub-tasks)	X	R		
Backlogs, Issues, Risks, additional Work Types	X	R		
<b>My Work</b>	X	X		Team member work status reporting
My Work	X	X		
Create and Assign Work Items (Tasks, Issues, etc)	X	X		
<b>Status Reports</b>	X			Plan status reporting
Interactive and Exportable (.PDF, Word, Email)	X			
Approval Workflows	X			
Automated Status Capture for Trending	X			
<b>Time Management</b>	X	X		Timesheets, Approval Routing, Exception Reporting
My Timesheet	X	X		
Time Off	X	X		Log non-working time (vacation, etc.)
<b>Advanced Reporting &amp; Analytics</b>	X			Dashboards, Reporting, Charts
Portfolio Power BI Report Pack	X			
Resource Power BI Report Pack	X			
Financial Power BI Report Pack	X			
Project Status Power BI Report Pack	X			
Timesheet Power BI Report Pack	X			
OData Access for Reporting	X			
OnePlan Charts	X			
<b>Collaboration</b>	X	X		
Microsoft Teams Integration	X	X		
SharePoint Integration	X			
<b>Mobile</b>	X	X		
OnePlan Mobile App	X	X		
<b>Enterprise Architecture</b>	X			
Element-Neutral Portfolio	X			
Visualizer	X			Graphical visualization of all OnePlan relationships/associations
<b>Integrations</b>	X			
Standard Integrations	X			Microsoft Project, Planner, Project for the Web
Advanced Integrations	X			Azure DevOps, Jira, Tabular, other LOB systems, etc.
<b>Workflow Automation</b>	X			
Power Automate Integration	X			
<b>Notifications</b>	X			
Portfolio Email Notifications	X			
Work Email Notifications	X			
<b>Artificial Intelligence</b>	X	X		Objective metrics on how well your teams are performing.
Insights AI	X	X		
Sofia GPT	X	X		
<b>Advanced Settings</b>	X			
OnePlan Enterprise Permissions	X			
OnePlan Resource Teams and Permissions	X			
Customization	X			JavaScript or CSS
Enterprise API	X			
Audit Logs	X			Auditable logging of changes and usage
Government Tenant	X			