OnePlan — Capabilities Matrix

Capabilities	Professional	Enterprise	Team Member Plus	Innovation App	Notes
Demand Management	X	X		X	Capture, submit, evaluate, approve and promote ideas/requests to plans
Submit Ideas / Requests	X	X		X	
Evaluate, Approve, Convert Ideas/Requests	X	X			
Strategy Management	X	X			
Objectives and Key Results	X	X			
Strategic Alignment of Plans and Porfolios	X	X			
Custom Metrics and Status	X	X			
Portfolio Management	X	X			Portfolio visibility, prioritization, dashboards, list views, portfolio boards, roadmaps
Tree View	X	X			
Gantt View	X	X			
Board View	X	X			
Roadmap View	X	X			
Portfolio Prioritization		X			Portfolio visibility, prioritization, dashboards, list views, portfolio boards, roadmaps
Portfolio Modeler		X			
What-if Scenario Planning		X			
Business Case Management	X	X	X		Plan level details, fields, and associations to other OnePlan elements
Plan Details View	X	X	R		
Resource Management	X	X			Capacity, Demand, What-if Scenarios
Resource Planner	X	X			
Negotiations	X	X			
Resource What-if		X			
Resource Power BI Report Pack		X		X	
Financial Management	X	X			Budgets, Forecast, Actuals, Benefits, Revenue, What-if Scenarios
Financial Planner	X	X			
Financial What-if		X			
Pivot Chart	X	X			
Financial Power BI Report Pack		X		X	
Work Management	X	X	R		Scheduling, other work items, methodology agnostic
Grid Work Planner	X	X	R		
Gantt and List Views	X	X	R		
Boards	X	X			
Activities (Sub-tasks)	X	X	R		
Backlogs, Issues, Risks, additional Work Types	X	X	R		
My Work	X	X	X		Team member work status reporting
My Work	X	X	X		
Create and Assign Work Items (Tasks, Issues, etc.)	X	X	X		
Status Reports	X	X			Plan status reporting
Interactive and Exportable (.PDF, Word, Email)	X	X			
Approval Workflows	X	X			
Automated Status Capture for Trending	X	X			
Time Management	X	X	X		Timesheets, Approval Routing, Exception Reporting
My Timesheet	X	X	X		
Time Off	X	X	X		Log non-working time (vacation, etc.)
Timesheet Power BI Report Pack	X	X	X	X	
Advanced Reporting & Analytics		X			Dashboards, Reporting, Charts
Portfolio Power BI Report Pack		X			
Resource Power BI Report Pack		X			
Financial Power BI Report Pack		X			
Project Status Power BI Report Pack		X			
Timesheet Power BI Report Pack		X			
OData Access for Reporting		X			
OnePlan Charts		X			
Collaboration	X	X	X		
Microsoft Teams Integration	X	X	X		
Mobile	X	X	X		
OnePlan Mobile App	X	X	X		
Enterprise Architecture	X	X			
Element-Neutral Portfolio	X	X			
Visualizer		X			Graphical visualization of all OnePlan relationships/associations
Integrations	X	X			
Standard Integrations	X	X			Microsoft Project, Planner, Project for the Web
Advanced Integrations		X			Azure DevOps, Jira, Tabular, other LOB systems, etc.
Workflow Automation		X			
Power Automate Integration		X			
Notifications	X	X			
Portfolio Email Notifications	X	X			
Work Email Notifications	X	X			
Artificial Intelligence	X	X	X		Objective metrics on how well your teams are performing.
Insights AI	X	X	X		
Sofia GPT	X	X	X		
Advanced Settings		X			
OnePlan Enterprise Permissions		X			
OnePlan Resource Teams and Permissions		X			
Customization		X			JavaScript or CSS
Enterprise API		X			
Audit Logs		X			Auditable logging of changes and usage
Government Tenant		X			
CA/EU/Canada/APAC Government Tenant		X			