

## Release Summary

This release streamlines execution and planning with no-code work automations and stronger baseline governance. The Files App centralizes document access with Teams integration, while financial accuracy improves through Combined Cost Types and day-level status locks. Portfolio Modeler dashboards and performance upgrades speed scenario comparison, and collaboration is sharper with threaded replies, @mentions, and a focused comment view. Global readiness expands with native French, reporting adds non-labor data, Resource Plan performance is faster, and integrations (Planner Premium, Jira, Power Automate) plus migration tooling receive upgrades, reducing manual effort and increasing reliability.

## Work Plan

**Summary:** Work Plan updates add no-code automation to streamline enterprise and everyday tasks, triggered on schedule, on change, or by date. Automations are able to send notifications, request status updates, update fields, create/copy items, route approvals, and even chain multiple actions in sequence.

Updates also include Baseline Security, which will strengthen schedule governance with controls to define who can create the first and subsequent baselines, and per-user remembered column view settings improve day-to-day usability.

### Work Plan Automations:

- **No-Code Setup:** Define triggers (schedule, item change, dates) and conditions with a simple builder.
- **Notifications & Status Requests:** Automatically nudge owners and stakeholders to keep them informed and work moving.
- **Update Work Items:** Set fields, dates, and status at scale to maintain consistency.
- **Copy/Create new Work Item:** Generate risks, issues, lessons learned or other items based on events.
- **Approval Workflows:** Automatically send items to approvers, record decisions and outcomes, and notify stakeholders.
- **Action Combination:** Chain multiple actions in a single automation to meet business needs.
- **Scope flexibility:** Apply automations organization-wide or to specific plan scenarios

### Baseline Permissions:

- **Baseline Governance:** Define permissions and rules for creating the first baseline and updating subsequent baselines.



- **Better Auditability:** Preserve schedule history for clearer variance analysis and reporting.

#### View Enhancements:

- **Persistent Column Widths:** The Work Plan grid now remembers users' column adjustments across sessions, reducing rework and speeding navigation.

## Plan Files App

**Summary:** The new Files App centralizes document access for each plan. Plan managers can add file links to documents stored anywhere, and when connected to Microsoft Teams can browse plan-specific Teams folders, add files and folders, and open items with a single click. Continuous Microsoft Teams membership sync ensures the right people have access.

- **Streamlined Workflows:** Reduce context switching and speed up file management.
- **Add Plan Files Links:** Track files stored in any repository.
- **Manage Microsoft Teams content:** Create folders or upload new files from the plan without leaving the app.
- **One-Click Open to SharePoint** Launch documents and libraries instantly for fast access.
- **Continuous Teams Sync:** Keeps plan membership aligned with Teams for consistent access.

## Financial Plan

**Summary:** Combined Cost Types automatically consolidate any two cost types into a single, always-current view (e.g., Estimate to Complete), eliminating manual updates and external automations, while Status Date (Daily) lets organizations lock costs through a specific day to tighten period control, prevent changes to closed days, and improve reporting accuracy.

- **Combined Cost Types:** Auto-combine two cost types (e.g., Actuals + Remaining) to present one view such as Estimate to Complete, no manual steps or external automation.
- **Day-level Period Lock:** Lock financials through a specific day (when tracking daily) for better control and auditability.

## Portfolio Modeler

**Summary:** Built-in dashboards now make it easy to compare plan scenarios side-by-side, visualize trade-offs, and reach decisions faster, boosting confidence in organizational planning. Additionally, performance enhancements improve responsiveness during resource planning, enabling faster scenario analysis and smoother modeling.

- **Instant Scenario Comparison:** View KPIs and charts across multiple scenarios to spot differences quickly.
- **Configurable Visuals:** Focus on the metrics that matter (e.g., cost, benefits, constraints).



- **Interactive Filters:** Slice and refine views to explore impacts by key plan attributes.
- **Real-Time Feedback:** Updates reflect priority changes and target adjustments immediately.
- **Reduced Load Times:** Large resource datasets open faster, cutting wait time for planners.

## Comments

**Summary:** Comments now support dedicated reply threads and a focused review/reply view, helping teams keep conversations on-topic, navigate across item discussions with ease, and involve the right people through @mentions

- **@Mentions of Plan Members:** Bring the right participants into the conversation to drive faster decisions.
- **Threaded Replies:** Keep dialogues organized under a specific comment for clearer context.
- **Focused Thread View:** Review and respond to comment threads in a dedicated view, enabling focused navigation across item collaboration.

## Plan Detail Business Rules

**Summary:** Process-step detail form configuration will be **automatically upgraded** to the Business Rules framework with no action required. Existing configurations are promoted with full parity at cutover; teams can modify rules at any time to tailor visibility, requirements, and editability by plan context, reducing maintenance and improving data quality.

- **Automatic Upgrade:** No opt-in needed; forms transition seamlessly.
- **Parity Preserved:** Current behavior remains intact at rollout.
- **Editable when Ready:** Teams can modify and enhance rules to fit their processes.

## Multi-Language (Beta)

**Summary:** A new multi-language architecture introduces native French support, translating system text and features so French-speaking teams can work in their preferred language, improving adoption, reducing training effort, and enhancing day-to-day usability.

- **Native French UI:** Menus, labels, messages, and feature names are translated.
- **Faster Onboarding:** Familiar language reduces confusion and accelerates training.

## Resource Plan

**Summary:** Performance improvements reduce load times and speed up candidate evaluation for assignments and availability, helping planners staff work faster with less waiting.

- **Faster Grid Loading:** Candidates list opens more quickly, even with large resource pools.



- **Snappier Interactions:** Filtering, sorting, and paging respond instantly for smoother evaluation.

## OData Reporting

**Summary:** Non-labor assignments are now available in the OData feed, enabling more complete and targeted reporting across work plan assignments.

- **Comprehensive Analytics:** Combine labor and non-labor assignment data for end-to-end cost and utilization reporting.

## Planner Premium Integration

**Summary:** Enhancements to OneConnect's integration with Planner Premium (formerly known as Project for the Web) to improve functionality.

- **Schedule Export to Planner Premium:** You can now export schedule data to Planner Premium, supporting both built-in and custom fields. Additionally, fields that are not mapped in the integration are now editable directly in OnePlan, giving you more flexibility when managing your schedules.

## Related Articles

- [Planner Premium integration](#)

## Jira Integration

**Summary:** Improved authentication options in Jira.

- **Jira Spaces:** Jira Projects were renamed to Jira Spaces by Atlassian, the matching name updates were also made in OneConnect and OnePlan.
- **Tokens with Scope:** We've introduced support for Tokens with Scope in Jira integrations. This enhancement allows users to define specific permissions that the integration can use when connecting to Jira. Using this method, you gain greater control and security over what actions the integration can perform, ensuring compliance with your organization's access policies.

## Power Automate

**Summary:** We've added Work Plan actions (create/edit tasks and load task data) and region selection support to the OnePlan power connector. These improvements make it easier to automate task management and ensure compatibility across all OnePlan regions—giving you more flexibility for global workflows and advanced integrations. The Power Connector works seamlessly in both Microsoft Flows and Copilot Agents, providing more options for building powerful workflows.



- **Region support:** We've added support for selecting a region in the Power Automate Connector, ensuring compatibility with all OnePlan regions. This enhancement provides greater flexibility for global deployments and compliance with regional requirements.
- **Work Plan Actions:** The Power Automate Connector now includes actions to create and edit tasks, along with related actions such as loading task data. These capabilities enable advanced automation and integration scenarios.

## Related Articles

Check out the following article(s) for more information on the Power Connector:

- [OnePlan Connector Documentation](#)
- [How to Set Up the Power Automate Connector](#)

## OnePlan Migration Tool

**Summary:** The Migration Tool now supports non-labor resource import and work plan calendars, making Project Online migrations more complete and accurate. These enhancements help ensure that resource data and scheduling details are preserved during migration.

- **Non-Labor Resources:** When using non-labor resources, you can set the quantity, ensuring accurate resource data during migration.
- **Work Plan Calendars:** Allowing you to select an existing calendar defined in OnePlan for better schedule alignment.

## Related Articles

Check out the following article for more information on the OnePlan Migration Tool:

- [OnePlan Migration Tool Documentation](#)
- [SharePoint Authentication Changes](#)