

Capabilities X = Included, R = Included but Read-Only	Basic	Professional	Enterprise	Team Member Plus	Innovation App	Notes
Demand Management		X	X		X	Capture, submit, evaluate, approve and promote ideas/requests to plans
Submit Ideas / Requests	X	X	X		X	
Evaluate, Approve, Convert Ideas/Requests		X	X			
Strategy Management		X	X			
Objectives and Key Results	X	X	X			
Strategic Alignment of Plans and Portfolios		X	X			
Custom Metrics and Status		X	X			
Portfolio Management	X	X	X			Portfolio visibility, prioritization, dashboards, list views, portfolio boards, roadmaps
Tree View	X	X	X			
Gantt View	X	X	X			
Board View		X	X			
Roadmap View		X	X			
Portfolio Prioritization			X			Portfolio visibility, prioritization, dashboards, list views, portfolio boards, roadmaps
Portfolio Modeler			X			
What-if Scenario Planning			X			
Business Case Management	X	X	X	X		Plan level details, fields, and associations to other OnePlan elements
Plan Details View	X	X	X	R		
Business Rules			X			
Resource Management		X	X			Capacity, Demand, What-if Scenarios
Resource Planner		X	X			
Negotiations		X	X			
Resource What-if			X			
Financial Management		X	X			Budgets, Forecast, Actuals, Benefits, Revenue, What-if Scenarios
Financial Planner		X	X			
Financial What-if			X			
Pivot Chart		X	X			
Work Management	X	X	X	R		Scheduling, other work items, methodology agnostic
Grid Work Planner	X	X	X	R		
Gantt and List Views		X	X	R		
Boards		X	X			
Activities (Sub-tasks)		X	X	R		
Backlogs, Issues, Risks, additional Work Types	X	X	X	R		
My Work	X	X	X	X		Team member work status reporting
My Work	X	X	X	X		
Time Off	X	X	X	X		Log non-working time (vacation, etc.)
Create and Assign Work Items (Tasks, Issues, etc)	X	X	X	X		
Status Reports		X	X			Plan status reporting
Interactive and Exportable (.PDF, Word, Email)		X	X			
Approval Workflows		X	X			
Automated Status Capture for Trending		X	X			
Time Management	X	X	X	X		Timesheets, Approval Routing, Exception Reporting
My Timesheet	X	X	X	X		
Time Off	X	X	X	X		Log non-working time (vacation, etc.)
Advanced Reporting & Analytics			X			Dashboards, Reporting, Charts
OnePlan Charts	X	X	X			
Portfolio Power BI Report Pack			X			
Resource Power BI Report Pack			X			
Financial Power BI Report Pack			X			
Project Status Power BI Report Pack			X			
Timesheet Power BI Report Pack			X			
OData Access for Reporting			X			
Collaboration	X	X	X	X		
Microsoft Teams Integration	X	X	X	X		
Files	X	X	X	X		
Mobile	X	X	X	X		
OnePlan Mobile App	X	X	X	X		
Enterprise Architecture		X	X			
Element-Neutral Portfolio		X	X			
Visualizer			X			Graphical visualization of all OnePlan relationships/associations
Integrations		X	X			
Standard Integrations		X	X			Microsoft Project, Planner, Project for the Web
Advanced Integrations			X			Azure DevOps, Jira, Tabular, other LOB systems, etc.
Workflow Automation			X			
Power Automate Integration			X			
Notifications	X	X	X			
Portfolio Email Notifications		X	X			
Work Email Notifications	X	X	X			
Artificial Intelligence	X	X	X	X		Objective metrics on how well your teams are performing.
Insights AI	X	X	X	X		
Sofia GPT	X	X	X	X		
Advanced Settings			X			
OnePlan Enterprise Permissions			X			
OnePlan Resource Teams and Permissions			X			
Customization			X			JavaScript or CSS
Enterprise API			X			
Audit Logs			X			Auditable logging of changes and usage
Government Tenant			X			